

**South Bristol Finance Committee**  
**Agenda Ideas**  
**Judy Voss is inviting you to a scheduled Zoom meeting.**  
**Topic: South Bristol Finance Committee**  
[Zoom Link](#)

Zoom Meeting ID: 844 6209 0260

Meeting Passcode: 958853

**Agenda for February 26<sup>th</sup> 6:30p.m - (90-minute meeting)**

- Update from Lisa on Audit RFP (10 minutes)
- Discussion on Investing Town funds to maximize interest income (10 minutes)
- Short Discussion on how the committee might support new Grants (10 minutes)
- Workshop Topic (Remainder of Meeting)
  - Finance committee to consider how to present the Town's financial status, budget process, and fiscal policies to the community in a clear, transparent manner.
  - (Note: committee members might wish to review the 2024 financial statements as a starting point for this work at: [2024-Annual-Financial-Report-South-Bristol-Certified-1.pdf](#) )

**Suggested Workshop Topic for March 26th Meeting**

- Committee to Review Town's Reserve and Fund Balance Plan

**Topics for Future Meetings**

- Review 2025 Audit and ensure Corrective Actions from 2015 OSC audit are complete
- Review 2027 Budget Development Timeline
- Learn about Long-Term Budgets
  - Vehicle and Equipment Replacement
  - Capital Projects (Major repairs or upgrades to buildings)
- Review Long-Term Plans for Highway Maintenance
  - Paving & Repairs
  - Culverts and Drainage
  - Other
- Review Sources of Revenue for 2026 and Projections for 2027
- Grant Discussions